

PROBATE COURT OF COSHOCTON COUNTY, OHIO
VAN BLANCHARD II, JUDGE

IN THE MATTER OF THE:

- TESTAMENTARY TRUST
 SPECIAL NEEDS TRUST

- WRONGFUL DEATH TRUST
 OTHER _____

OF _____, DECEASED, GRANTOR

Case No. _____

FIDUCIARY'S ACCEPTANCE TRUSTEE

[Revised Code, Sec. 2109.02]

I hereby accept the duties which are required by me by law, and such additional duties as are ordered by the Court.

As Trustee of this estate I will:

1. Make and file an inventory of the real and personal assets of the trust within 3 months after appointment, or such time as extended by the Court;
2. Deposit funds which come into my hands in a lawful depository within this state: The trust checking accounts must provide canceled checks, as these canceled checks must be displayed when filing accounts;
3. Keep trust funds in separate trust accounts at all times during the administration of the trust;
4. Invest all funds in a lawful manner;
5. Timely pay bond premium, if any;
6. Make and file an amended inventory with any additional assets;
7. Make and file a 1st account within six (6) months following my appointment or such time as ordered by the Court; File additional accounts on an annually basis;
8. Timely file all tax documents as required by law.
9. Submit all filings with original signatures; In all matters with multiple fiduciaries, the signature of all fiduciaries is required; Persons who are not an attorney may not sign on behalf of an attorney;
10. Obey all Orders of the Court; and,
11. Immediately notify the Probate Court if I change my address.

I acknowledge that I am subject to removal as such trustee if I fail to perform my fiduciary duties.

I also acknowledge that I am subject to possible civil and criminal penalties for improper conversion of the property which I hold as fiduciary.

NOTE: ORC §2109.02 states that every fiduciary, before entering into the execution of a trust, shall receive letters of appointment from a Probate Court having jurisdiction of the subject matter of the trust.

The duties of a fiduciary shall be those required by law, and such additional duties as the Court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of those duties, acknowledging the possibility of removal for failure to perform those duties, and further being subject to possible penalties for conversion of property held as a fiduciary. The written acceptance of duties may be filed with the application for appointment.

Signed _____
Fiduciary

Date: _____