

T42018

.50

# Statement of Reason for Exemption From Real Property Conveyance Fee

DTE 100EX  
Rev. 11/12

Ohio Revised Code section 319.202 and 319.54(G)(3)

## FOR COUNTY AUDITOR'S USE ONLY

Instr. <u>TD</u>	Tax. district no. <u>3010</u>	Tax list <u>2017</u>	Date <u>1-31-18</u>	Co. no. <u>16</u>	Number <u>E46</u>
			Land	Bldg.	Total 0.00

DTE code number 510 Split/new plat \_\_\_\_\_ Remarks \_\_\_\_\_  
 Property located in Coshocton Corp - CSD taxing district \_\_\_\_\_  
 Name on tax duplicate Reiss Laura J TRFEE of the Tax duplicate year 2017  
 Acct. or permanent parcel no. 043-5460-00 Map book \_\_\_\_\_ Page \_\_\_\_\_  
 Description In Lot 3394

## The Following Must Be Completed by Grantee or His/Her Representative

Type or print all information. See instructions on reverse.

- Grantor's name Laura J. Reiss, Trustee of the Charlene J. Shamel Irrevocable Trust dated the 3rd Day of June, 2016 Phone 740-452-8484
- Grantee's name Laura J. Reiss, Shelley L. Halet and James E. Shamel Phone 740-452-8484  
 Grantee's address 2835 Lisa Kim Lane, Nashport, OH 43830
- Address of property 1214 Sleepy Hollow Drive, Coshocton, OH 43812
- Tax billing address 2835 Lisa Kim Lane, Nashport, OH 43830
- No conveyance fees shall be charged because the real property is transferred:
  - ☐ to or from the United States, this state or any instrumentality, agency or political subdivision of the United States or this state.
  - ☐ solely in order to provide or release security for a debt or obligation. (must include affidavit of facts)
  - ☐ to confirm or correct a deed previously executed and recorded.
  - ☐ to evidence a gift, in any form, between husband and wife, or parent and child, or the spouse of either.
  - ☐ on sale for delinquent taxes or assessments.
  - ☐ pursuant to court order, to the extent that such transfer is not the result of a sale effected or completed pursuant to such order.
  - ☐ pursuant to a reorganization of corporations or unincorporated associations or pursuant to the dissolution of a corporation, to the extent that the corporation conveys the property to a stockholder as a distribution in kind of the corporation's assets in exchange for the stockholder's shares in the dissolved corporation. (must include affidavit of facts)
  - ☐ by a subsidiary corporation to its parent corporation for no consideration, nominal consideration or in sole consideration of the cancellation or surrender of the subsidiary's stock.
  - ☐ by lease, whether or not it extends to mineral or mineral rights, unless the lease is for a term of years renewable forever.
  - ☐ when the value of the real property or interest in real property conveyed does not exceed \$100.
  - ☐ of an occupied residential property being transferred to the builder of a new residence when the former residence is traded as part of the consideration for the new residence.
  - ☐ to a grantee other than a dealer in real property, solely for the purpose of and as a step in, its prompt sale to others.
  - ☐ to or from a person when no money or other valuable and tangible consideration readily convertible into money is paid or to be paid for the real estate and the transaction is not a gift. (must include affidavit of facts)
  - ☐ to an heir or devisee, between spouses or to a surviving spouse, from a person to himself and others, to a surviving tenant, or on the death of a registered owner.
  - ☐ to a trustee acting on behalf of minor children of the deceased.
  - ☐ of an easement or right-of-way when the value of the interest conveyed does not exceed \$1,000.
  - ☐ of property sold to a surviving spouse pursuant to Ohio Revised Code section (R.C.) 2106.16.
  - ☐ to or from an organization exempt from federal income under Internal Revenue Code section 501(c)(3), provided such transfer is without consideration and is in furtherance of the charitable or public purpose of such organization.
  - ☐ among the heirs at law or devisees, including a surviving spouse of a common decedent, when no consideration in money is paid or to be paid for the real property.
  - ☐ to a trustee of a trust, when the grantor of the trust has reserved an unlimited power to revoke the trust.
  - ☐ to the grantor of a trust by a trustee of the trust, when the transfer is made to the grantor pursuant to the exercise of the grantor's power to revoke the trust or to withdraw trust assets.
  - ☒ v) to the beneficiaries of a trust if the fee was paid on the transfer from the grantor of the trust to the trustee or pursuant to trust provisions that became irrevocable at the death of the grantor.
  - ☐ w) to a corporation for incorporation into a sports facility constructed pursuant to R.C. section 307.696[307.69.6].
  - ☐ x) between persons pursuant to R.C. section 5302.18.
  - ☐ y) from a county land reutilization corporation organized under R.C. section 1724 to a third party.
- Has the grantor indicated that this property is entitled to receive the senior citizen, disabled person or surviving spouse homestead exemption for the preceding or current year? ☐ Yes ☒ No If yes, complete form DTE 101.
- Has the grantor indicated that this property is qualified for current agricultural use valuation for the preceding or current tax year? ☐ Yes ☒ No If yes, complete form DTE 102.
- Application for 2.5% reduction. (Notice: Failure to complete this application prohibits the owner from receiving this reduction until another proper and timely application is filed.) Will this property be grantee's principal residence by Jan. 1 of next year? ☐ Yes ☒ No If yes, is the property a multi-unit dwelling? ☐ Yes ☐ No

I declare under penalties of perjury that this statement has been examined by me and to the best of my knowledge and belief it is a true, correct and complete statement.

Montana R. Green  
 Signature of grantee or representative

1/25/2018

Date

**Owner:** RESS LAURA J TTEE CHARLENE J SHAME  
 REVOCABLE TRUST DATED JUNE3, 2011  
 1214 SLEEPY HOLLOW DR  
 COSHOCTON OH 43812  
**General Information**  
 LUSE: 510     AGLAND USE: N  
 Liv Unit: 1     Class: R  
 Zoning:     Nbrhd: 00115  
 Field Review Flag:  
 Tax Dist: COSHOCTON CORP - CSD

**Notes**  
 N-LOT 3386 .19A  
 FIRST SOUTH-PARK ADDITION  
 02 DOC 3312  
**Legal Desc**

Land Description	L#	Type	Cd	Fact	Size	Base	Incre	Decre	Inft 2	Adl	AdlRate	Value
1 F 1 90 90.0 x 92	1	F	1	90	90.0 x 92	200	100	200			200	15,840

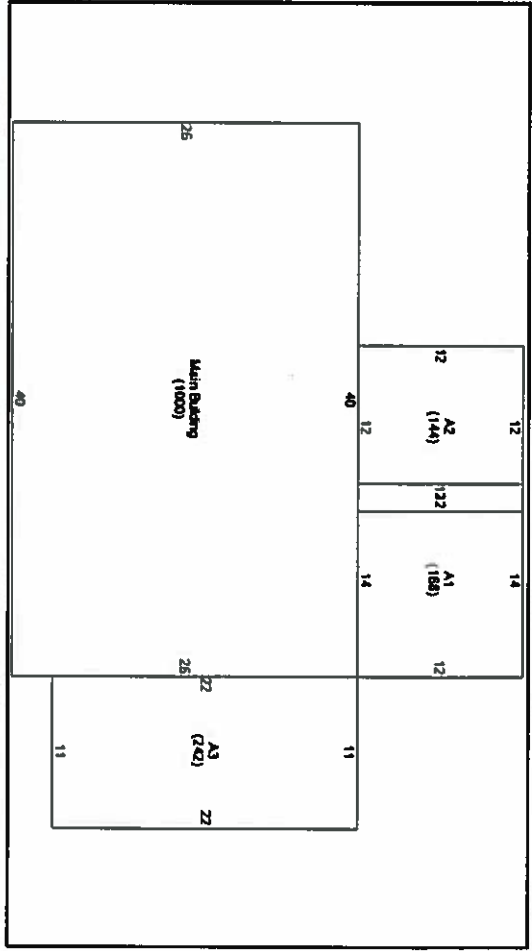
**Total Parcel Size:** 0.1901     **Deed:** 0

Date	Number	Building Permit	Amount	Purpose	O/C	Sale Date	Type	Price	LT #	Valid	Misc Impr:
05/27/2008	999999		3,578	ROOF	C	05/26/17	2			4	400
07/14/2003	9999		6,000	REMODEL	C	04/25/17	2			4	0
09/07/2001	99999999		4,400	REMODEL	C	04/20/17	2			4	
						06/28/16	2			4	

**Enter Date:** 04/18/08     **Enter Rslt:** Info At Door     **Spoke With:** Owner     **Appr:** GH

**Improvement Description:**

**Story Ht:** 1     **Plumb Upgr:**     **Heating:**     **air conditioner**     **Prefab Fireplace:**     **Funcnt % Gd:**  
**Attic:** none     **Dare Remod:**     **Phys Cond:**     **Add Sty Stack(FP):**     **Funcnt Desc:**  
**Constr:** vinyl/metal     **Tot Rooms:** 4     **Int Ext Cnd:**     **Beamt Gar # Cars:** 0     **Econ % Gd:**  
**Style:** ranch     **Bedrooms:** 2     **Storm Flood:**     **Misc Desc 1:**     **Econ Desc:**  
**Yr Blt:** 1968     **Fam Rooms:** 0     **Unfin Area:**     **Misc Desc 2:**     **Over Depr Tbl:**  
**Yr Remod:**     **Full Baths:** 1     **Rec Room:**     **Pct Cmoit:**     **C&D Descrip:** 0  
**Yr Remod:**     **Half Baths:** 0     **Fin Beamt Area:**     **Grade:**     **Condo Level:**  
**Rem Kit:**     **Extra Fk:** 3     **WBFP Stacks:**     **CDU:**     **Condo Type:**  
**Rem Bath:** no     **Foundatn:**     **WBFP Stacks:**     **CDU:**     **Condo View:**  
**Elec Upgr:**     **Beamt:**     **Add Sty Stack(WB):**     **Market Adj:**



L#	Low	1st	2nd	3rd	Description	Area	RCNLD
A 0						1,000	46,070
B 1					Mo Conc/Brick Patio	168	340
C 2					Wdck Wood Decks	144	910
D 3					F Gar Frame Garage	242	3,120
S							
O							
B							
4							
Y							

Value Summary	Prior	Cost	Market	Current Appr
Land	15,840	15,840	0	15,840
Bldg	53,410	53,410	0	53,410
Total	69,250	69,250	0	69,250
Rev Code:	1 - Cost Approach	Land/Bldg Fact	1.00 / 1.05	

TD 1/31/18  
 Laura J. Reiss,  
 Shelley L. Hale  
 and James E.  
 Shameel